



# Documentation Guide Orthopedic & Orthodontic Treatment Records

This document provides an overview of Smile Train Express (STX) documentation requirements, as well as guidance on best practices for patient data collection (i.e., photos, videos) for all partners receiving orthodontic funding.

## <u>Setup</u>

Establish a standard place to take the photo:

- 1. Wall that is painted a solid darker color (blue works well) or can hang a colored poster or cloth
- 2. Camera with flash (light)
- 3. Can use a standard camera or smartphone
- 4. Make sure the flash on the camera is strong if it isn't then consider adding additional light
- 5. Cheek Retractors:
  - Stainless Steel or plastic
  - Have available clean and sterilized sets of each size









- 6. Oral Photo Mirrors
  - Double-sided
  - Necessary for maxillary and palate arch photos
  - Recommended to have different sizes available
  - Have available clean and sterilized sets of each size



• FOR PRE SURGICAL INFANT ORTHOPEDICS: Recommended to have measuring tape available to demonstrate in photos the size of the cleft before/after treatment.

• FOR MIXED/PERMAMENT DENTITION: Access to taking a Cephalometric Radiograph, Panoramic Radiograph and a Cleft-Site Occlusal or Periapical Radiograp

## PRE-SURGICAL INFANT ORTHOPEDICS

- The goal is to have the baby's entire head and neck for the frontal photo, included with a uniform amount of background
- The baby will need to be held closely by the caretaker for each photo, can be wrapped with a blanket to hold hands and for major control
- A best practice is to allow the baby to eat and fall asleep before photos are taken

Note: Do not resize or alter photos before uploading to STXPRE-TREATMENTEXTRAORAL PHOTOSFRONTALRIGHT PROFILELEFT PROFILE





BASAL



## INTRAORAL PHOTOS

MAXILLARY ARCH

MAXILLARY ARCH WITH THE APPLIANCE





### FRONTAL WITH APPLIANCE



POST TREATMENT EXTRAORAL PHOTOS



FRONTAL

RIGHT PROFILE

LEFT PROFILE

BASAL









## INTRAORAL PHOTOS



- MIXED & PERMANENT DENTITION ORTHODONTICS (Same set of photos for pre and post treatment.)
- The goal is to have a patient's entire head, neck and

shoulders included with a uniform amount of background

Directions: Patient seated, back straight

<u>Frontal and Laterals</u>: Patient's head positioned so the line between the lower orbital ridge and the external auditory meatus (Frankfort Horizontal) is parallel to the floor

<u>Smiling</u>: Patient should smile and bite down uniformly, should show as much of the teeth as possible

Basal: Patient's head positioned as far back as possible, so he/she is looking at the ceiling FRONTAL LATERAL LEFT LATERAL RIGHT SMILING BASAL



#### **INTRAORAL PHOTOS**

• The goal is to show clearly the patient's entire mouth, including position of all teeth Directions: Patient seated, back straight

<u>Frontal and Laterals</u>: Patient's lips pulled back using cheek retractors, teeth together, in normal bite position, frontal view centered on front teeth and left/right laterals move to each side



FRONTAL

**RIGHT OCCLUSION** 

LEFT OCCLUSION







<u>Maxillary and Mandibular Arch</u>: Patient's lips pulled back using cheek retractors, mouth open as wide as possible for placement of mirror

INTRAORAL- MAXILLARY ARCH

INTRAORAL- MANDIBULAR ARCH





<u>X-RAYS PHOTOS</u> Upload completed x-rays: Do not alter, simply upload directly

CEPHALOMETRIC

PANORAMIC

OCCLUSAL







